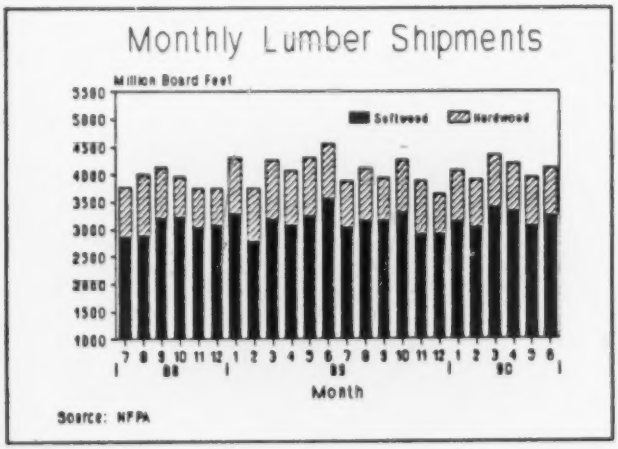
A7870-3

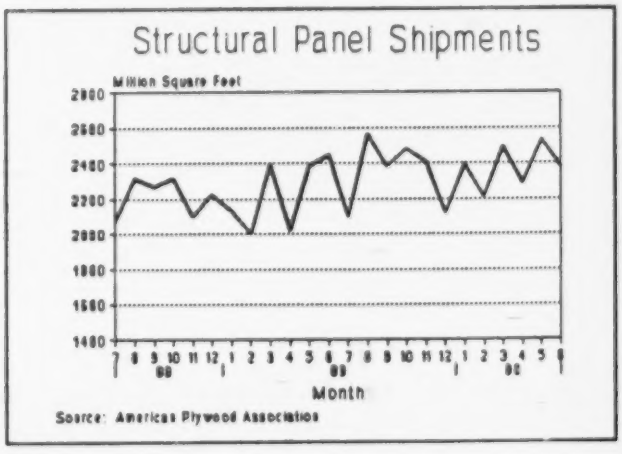
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 8* *August 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JUNE, 1990			JUNE 30, 1990		MAY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,082	1,114	1,168	739	2,027	1,091	1,037	1,015
West Coast Region	780	855	875	559	803	800	787	799
Inland Region	876	957	1,004	582	1,302	932	928	871
California Redwood Region	159	160	155	93	398	175	167	149
Other Softwoods	145	154	160	256	301	150	146	142
TOTAL SOFTWOODS	3,042	3,240	3,362	2,229	4,831	3,148	3,065	2,976
% Change - May 1990	-3.4%	5.7%	13.0%	5.8%	-3.9%			
% Change - June 1989	-13.3%	-8.9%	-5.3%	-4.6%	1.9%			
TOTAL HARDWOODS	839	871	825	NA	NA	936	887	906
% Change - May 1990	-10.3%	-1.8%	-9.0%	NA	NA			
% Change - June 1989	-9.8%	-13.1%	-20.0%	NA	NA			
TOTAL LUMBER	3,881	4,111	4,187	NA	NA	4,084	3,952	3,882
% Change - May 1990	-5.0%	4.0%	7.8%	NA	NA			
% Change - June 1989	-12.5%	-9.9%	-8.6%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	18,470	NA	15,425	7,373		18,713	
Maple Flooring (Sq. Ft.)	1,572	2,166	2,123	6,135	2,318	1,461	1,447	1,526
STRUCTURAL PANELS (Sq. Ft.)	2,351,121	2,384,420	2,506,824	1,119,947	474,000	2,542,105	2,533,241	2,355,707
% Change - May 1990	-7.5%	-5.9%	6.4%	42.7%	-7.4%			
% Change - June 1989	0.2%	-2.6%	-2.1%	10.3%	13.1%			





Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

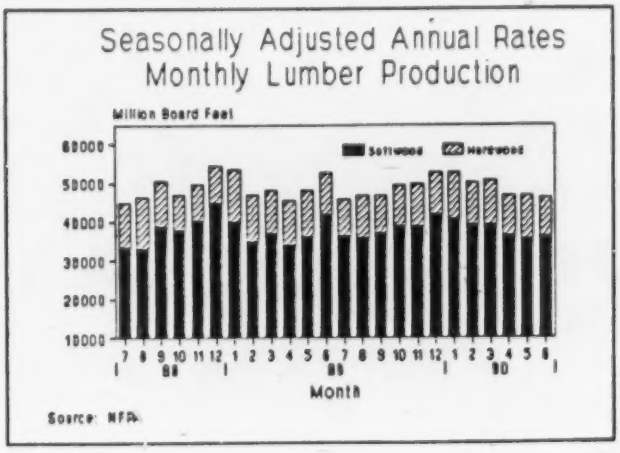
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	6 mo.'90	6 mo.'89	6 mo.'90	6 mo.'89	6 mo.'90	6 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	24,527	-0.8%	24,581	-2.7%	24,461	-3.3%
TOTAL SOFTWOOD	19,158	1.4%	19,215	0.4%	19,398	1.8%
TOTAL HARDWOOD	5,369	-7.9%	5,366	-12.2%	5,063	-18.7%
			(Million Square Feet)			
STRUCTURAL PANELS	14,424	8.6%	14,310	7.0%	14,187	5.7%

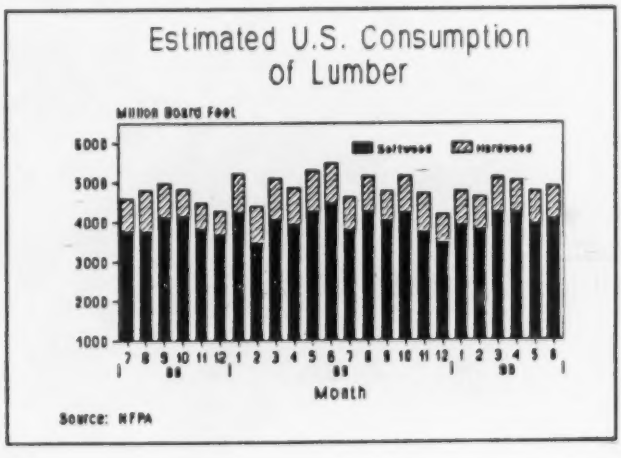
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	June '90	May '90	June '89	June '90	May '90	June '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,575	5.4%	-6.2%	12,545	14.9%	-7.2%
West Coast	9,438	1.0%	-19.3%	9,882	14.0%	-10.7%
Inland	10,676	-0.5%	-15.3%	11,011	3.4%	-7.7%
Calif. Redwood	1,846	-3.4%	-14.1%	1,682	-10.5%	-17.9%
Other Softwoods	1,712	0.6%	-13.2%	1,780	10.0%	-8.9%
TOTAL SOFTWOODS	36,248	1.8%	-13.4%	36,900	9.4%	-8.9%
TOTAL HARDWOODS	9,654	-12.8%	-9.8%	10,105	-1.1%	-13.1%
TOTAL LUMBER	45,903	-1.7%	-12.6%	47,005	7.0%	-9.9%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	June '90	May '90	June '89	6 mo.'90	6 mo.'89
		(Million Board Feet)			
Total Consumption	4,879	2.2%	-10.5%	29,195	-3.5%
Softwood Consumption	4,062	3.0%	-9.3%	24,152	-1.1%
Hardwood Consumption	817	-1.7%	-16.3%	5,043	-13.3%



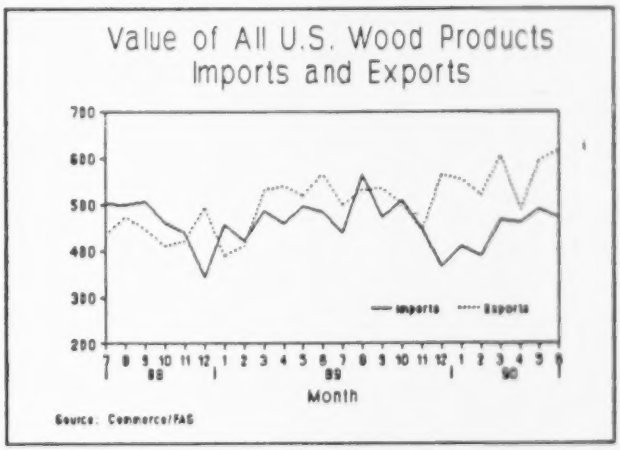


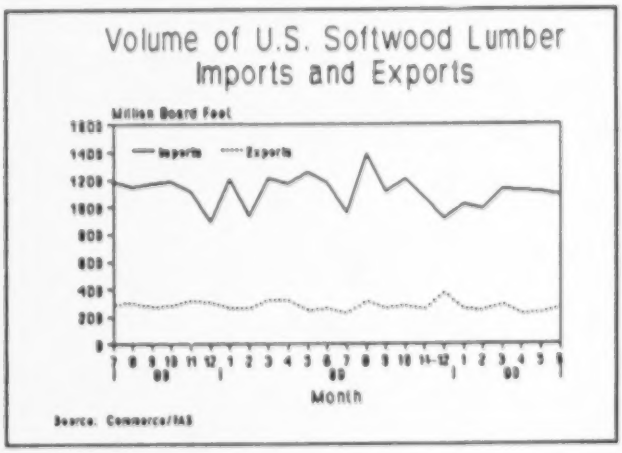
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '90	6 mo. 1990	% Change From May '90	% Change From 6 mo. 1989	June '90	6 mo. 1990	% Change From May '90	% Change From 6 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	266.1	1,520.4	14.3%	-10.1%	118,580	703,188	7.1%	5.9%
To Canada	MMBF	35.2	265.1	-17.7%	4.3%	13,982	107,070	-20.3%	28.3%
SOFTWOOD LOGS	MMBF	421.8	2,045.0	10.4%	-14.2%	246,432	1,114,446	14.5%	2.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	80.0	807.2	-23.9%	31.0%	15,251	161,332	-27.8%	53.7%
HARDWOOD LUMBER	MMBF	77.3	460.7	-6.3%	-5.6%	73,467	442,078	-7.8%	32.2%
HARDWOOD LOGS	MMBF	16.6	125.4	-13.3%	-16.5%	19,822	157,531	-19.8%	8.2%
HARDWOOD VENEER	MMSFsurf	149.3	879.1	-6.2%	NA	16,987	101,302	-8.3%	26.3%
HARDBOARD	MMSF 1/8"	49.5	319.2	4.2%	35.0%	3,866	25,378	4.1%	16.4%
PARTICLEBOARD	MMSF 3/4"	21.2	126.4	-23.0%	64.1%	7,168	40,483	-15.4%	38.4%
MDF	MMSF 3/4"	9.8	65.1	1.6%	-38.5%	4,163	24,780	15.4%	34.3%
ALL OTHER						109,347	600,569	1.5%	29.7%
TOTAL U.S. EXPORTS						616,287	3,379,103	3.6%	14.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,088.1	6,457.4	-2.2%	-7.4%	244,573	1,415,011	-2.8%	-8.9%
From Canada	MMBF	1,081.4	6,428.3	-2.3%	-7.0%	239,992	1,397,854	-3.3%	-8.9%
SOFTWOOD LOGS	MMBF	1.2	7.1	-6.9%	-52.6%	571	2,820	-11.2%	-58.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.6	24.1	0.7%	16.3%	1,167	7,622	-15.7%	3.5%
HARDWOOD LUMBER	MMBF	23.2	137.8	-12.2%	-29.4%	15,606	88,419	-1.1%	-14.5%
HARDWOOD LOGS	MMBF	0.8	5.6	-24.0%	-43.6%	806	5,713	-36.9%	-36.9%
HARDWOOD VENEER	MMSFsurf	145.9	858.8	4.9%	NA	15,430	86,331	10.5%	-0.3%
HARDWOOD PLYWOOD	MMSFsurf	196.5	1,264.0	-22.1%	-14.2%	42,985	266,081	-21.7%	10.8%
HARDBOARD	MMSF 1/8"	50.9	346.9	-31.1%	-10.0%	4,000	24,464	-25.9%	-0.4%
PARTICLEBOARD	MMSF 3/4"	28.0	162.7	29.1%	-22.5%	6,296	39,902	19.0%	-24.8%
MDF	MMSF 3/4"	3.5	29.1	2.5%	25.3%	441	3,122	-38.8%	-52.4%
OSB/WAFERBOARD	MMSF 3/8"	132.4	688.0	-9.1%	NA	12,093	66,006	-16.6%	NA
ALL OTHER						126,181	684,459	2.8%	-4.0%
TOTAL U.S. IMPORTS						470,709	2,691,882	-3.7%	-4.1%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

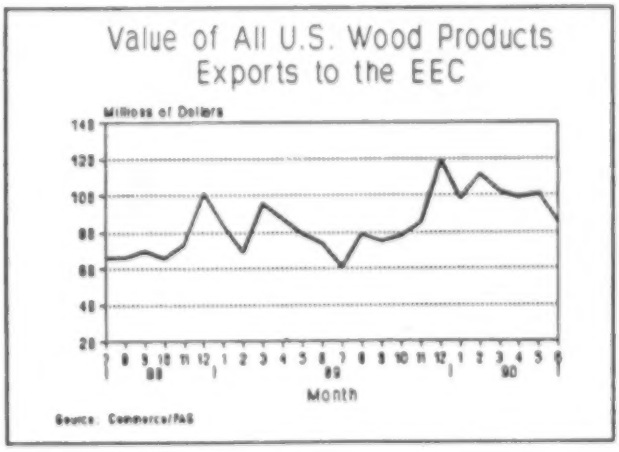
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '90	% Change From May '90	YTD '90	% Change From YTD '89	June '90	% Change From May '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	32,485	-6.9%	216,126	-2.0%	21,596	-21.8%	152,518	28.6%
Softwood Logs	MBF	261	-83.8%	6,909	-17.7%	161	-79.8%	3,210	-16.8%
Softwood Plywood	MSF 3/8"	53,820	-17.8%	554,681	13.5%	9,950	-22.5%	107,812	35.1%
Hardwood Lumber	MBF	23,234	-16.0%	140,959	-11.6%	26,353	-14.5%	158,591	26.2%
Hardwood Logs	MBF	4,664	-19.0%	38,202	-38.5%	5,372	-32.3%	53,777	-12.3%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,772	0.7%	61,158	33.2%
Particleboard	MSF 3/4"	218	-63.3%	2,929	67.2%	155	-31.1%	1,280	70.2%
MDF	MSF 3/4"	757	15.7%	6,204	49.7%	338	13.8%	2,801	64.4%
Hardboard	MSF 1/8"	1,889	-15.8%	20,577	-43.9%	151	-19.3%	2,086	-32.1%
Other		NA	NA	NA	NA	9,979	6.0%	53,597	8.8%
Subtotal						84,827	-15.9%	596,827	21.8%
PACIFIC RIM									
Softwood Lumber	MBF	131,029	21.2%	715,410	-14.1%	57,293	19.7%	314,738	-2.8%
Softwood Logs	MBF	401,454	7.4%	1,916,305	-14.8%	241,825	14.2%	1,065,934	2.4%
Softwood Plywood	MSF 3/8"	1,615	37.1%	5,943	NA	372	20.8%	1,664	-12.6%
Hardwood Lumber	MBF	19,216	2.0%	111,595	-28.4%	18,664	2.5%	108,633	5.1%
Hardwood Logs	MBF	5,322	-36.2%	45,976	-27.5%	6,870	-32.2%	55,534	-10.7%
Hardwood Veneer	MSFsurf	24,328	-11.3%	145,879	NA	3,125	-6.3%	18,238	-5.6%
Particleboard	MSF 3/4"	12,833	-18.3%	71,483	83.2%	3,342	1.2%	16,671	68.3%
MDF	MSF 3/4"	6,955	8.6%	46,214	-52.0%	2864	33.3%	16,059	12.7%
Hardboard	MSF 1/8"	13,888	50.3%	73,796	-7.3%	952	65.0%	4,882	-21.6%
Other		NA	NA	NA	NA	56,930	4.1%	294,882	17.8%
Subtotal						392,237	11.4%	1,897,234	3.6%

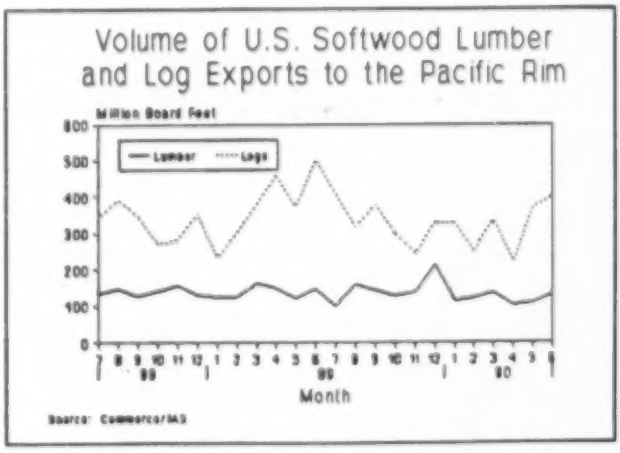
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.





HOUSING STARTS

	July '90	June '90	July '89	7 mo.'90	7 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	110.8	116.7	134.7	762.2	-9.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,148	1,179	1,424	NA	NA
Northeast	108	114	190	NA	NA
Midwest	225	114	276	NA	NA
South	498	534	531	NA	NA
West	317	293	427	NA	NA
Single-Family					
Proportion of Total	72.8%			75.2%	
	June '90	May '90	June '89	6 mo.'90	6 mo.'89
Shipment of Mobile Homes	17,400	18,100	18,900	95,000	-7.9%

INDUSTRY EMPLOYMENT

	June '90	----% Change From--- May '90	June '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,925	0.1%	2.1%
All Manufacturing Industries	19,360	-0.1%	-1.5%
Lumber and Wood Products	756	-0.7%	-1.7%
Furniture and Fixtures	521	0.0%	-2.4%